

Pointe-à-Callière

A gift to build on history

Planned giving program

**MAKE AN ENDURING
GESTURE TO PRESERVE
AN EXCEPTIONAL
HERITAGE**

Sharing the past Understanding the present Preparing for the future

On May 17, 1642, on a point of land at the confluence of the St. Lawrence and another, smaller river, Father Vimont held a mass celebrating the founding of Montréal, attended by Sieur de Maisonneuve, Jeanne Mance and their companions. On May 17, 1992, on the very same site, Pointe-à-Callière, the Montréal Museum of Archaeology and History, opened its doors.



POINTE-À-CALLIÈRE
FOUNDATION

Montréal Archaeology
and History Complex

350 Place Royale
Montréal, Quebec H2Y 3Y5
pacmusee.qc.ca/en

Telephone: 514 872-8431
fondation@pacmusee.qc.ca

The Pointe-à-Callière Foundation, created in 1993, is a charitable organization that works to foster support for the Museum's mission and to fund its growth. The Foundation helps preserve the archaeological remains and contributes to research, to building the Museum's collections and to producing exhibitions and educational activities for young people.

Planned gifts are suitable for any budget and any age

Would you like to discuss which type of planned giving suits you best?

The Foundation would be happy to advise you and help you meet your philanthropic goals.

Call the Pointe-à-Callière Foundation at 514 872-8431, or send an e-mail to fondation@pacmusee.qc.ca.

Since planned giving is part of financial, tax or succession planning, the Pointe-à-Callière Foundation encourages donors to consult a tax or financial planning advisor, an accountant or any other professional for advice on the tax implications of a gift and how to take best advantage of the related income tax credits.

Canada Revenue Agency charitable organization number: 89013-3176-RR0001



Pointe-à-Callière, Montréal's birthplace



Would you like to help protect Pointe-à-Callière and support its development?

You have several options:

A bequest

A bequest remains one of the simplest ways to commit to making a planned gift to Pointe-à-Callière. A bequest to the Foundation can include a sum of money, a percentage of your assets, the proceeds from a life insurance policy or any other personal property, such as collector's items or securities.

The tax benefits of a bequest can significantly reduce the amount of tax payable by your estate.

If you are planning to make a bequest to the Pointe-à-Callière Foundation, please let us know about your intentions and wishes. All requests will be handled confidentially.

A gift of securities

It can be very advantageous for a donor to transfer publicly traded shares or securities to Pointe-à-Callière, since no capital gains tax is payable on gifts of securities to a charitable organization.

This may be an especially attractive type of donation if you wish to make a major gift without depleting your liquidity, or if you hold shares or other securities that have increased considerably in value since you acquired them.



A gift of life insurance

A gift of life insurance is a good way of making a substantial donation at a lower cost, with valuable immediate or deferred tax benefits depending on the option chosen:

- **Designate the Pointe-à-Callière Foundation as the beneficiary:** Your estate will receive a tax receipt for the death benefit paid by the insurance policy;
- **Take out a new life insurance policy irrevocably designating the Pointe-à-Callière Foundation as the owner and beneficiary of the policy:** You will receive a tax receipt for the annual premiums that you pay;
- **Assign an existing life insurance policy:** You will receive a tax receipt for the fair market value of your policy, as well as a tax receipt for the amount of the annual premiums that you pay if the policy is not fully paid up.



A charitable gift annuity

A donation by means of a charitable gift annuity lets you support Pointe-à-Callière and receive a guaranteed fixed income largely free from income tax.

A donation by means of a charitable gift annuity consists of an agreement by which the donor pays a contribution in capital to a charitable organization in exchange for payments he or she will receive for the rest of his or her life or for a set period. This type of donation is particularly advantageous for donors 65 and over who are looking for a guaranteed fixed income accompanied by substantial tax benefits.

A gift in kind

One of the Museum's mandates is to acquire collections relating to Montréal's history, and to conserve, manage and display them.

Once it has been approved by the Pointe-à-Callière acquisitions committee, a gift in kind entitles you to a tax credit. You will be given a tax receipt for the fair market value of the item, appraised when the donation is made. For bequests, the Foundation will issue a tax receipt to the donor's estate for the value of the donation.